

(1) (a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company: SHREE SECURITIES LTD.
Scrip Code: Name of the Scrip:
Quarter Ended: 31/12/2013

Class of security:

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| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
|-------------------------|------------------------------|--|--|
|-------------------------|------------------------------|--|--|

Held by promoter/promoter group

Held by public
Total - D

| Outstanding convertible securities:- | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
|--------------------------------------|-------------------------------|---|--|
|--------------------------------------|-------------------------------|---|--|

Held by promoter/promoter group

Held by public
Total - E

| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
|------------|-----------------|---------------------------------|--|
|------------|-----------------|---------------------------------|--|

Held by promoter/promoter group

Held by public
Total - F

| | |
|---|----------|
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | 79800000 |
|---|----------|



| Category Code | Category of Shareholders | Number of shareholders | Total number of shares | Number of shares held in Demat Form | As a % of (A+B) | As a % of (A+B+c) | Number of Pledged shares | As a percentage (ix)=(viii/iv*100) |
|---------------|---|------------------------|------------------------|-------------------------------------|-----------------|-------------------|--------------------------|------------------------------------|
| (i) | (ii) | (iii) | (iv) | (v) | (vi) | (vii) | (viii) | (ix)=(viii/iv*100) |
| (A) | Total Shareholding of Promoter & Promoter Group | | | | | | | |
| (1) | Indian | | | | | | | |
| (a) | Individual/HUF | 3 | 352700 | 352700 | 0.442 | 0.442 | Nil | Nil |
| (b) | Central Govt./ State Govt. | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| (c) | Bodies Corporate | 2 | 24079850 | 24079850 | 30.175 | 30.175 | Nil | Nil |
| (d) | Fin.Institutions / Bank | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| (e) | Any Other | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| | Sub-Total of (A)(1) | 5 | 24432550 | 24432550 | 30.617 | 30.617 | Nil | Nil |
| (2) | Foreign | | | | | | | |
| (a) | Individuals (NRIs/Foreign) | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| (b) | Bodies Corporate | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| (c) | Institutions | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| (d) | Qualified Foreign Investors | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| (e) | Any Other | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| | Sub-Total of (A)(2) | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| | Shareholding of Promoter & Promoter Group (A) = A1+A2 | 5 | 24432550 | 24432550 | 30.617 | 30.617 | Nil | Nil |
| (B) | Public Shareholding | | | | | | | |
| (1) | Institutions | | | | | | | |
| (a) | Mutual Funds / UTI | Nil | Nil | Nil | Nil | Nil | NA | NA |
| (b) | Fin.Institutions / Banks | Nil | Nil | Nil | Nil | Nil | NA | NA |
| (c) | Central Govt./ State Govt. | Nil | Nil | Nil | Nil | Nil | NA | NA |
| (d) | Venture Capital | Nil | Nil | Nil | Nil | Nil | NA | NA |
| (e) | Insurance Company | Nil | Nil | Nil | Nil | Nil | NA | NA |
| (f) | Foreign Inst.Investors | Nil | Nil | Nil | Nil | Nil | NA | NA |
| (g) | Foreign VC Investors | Nil | Nil | Nil | Nil | Nil | NA | NA |
| (h) | Qualified Foreign Investors | Nil | Nil | Nil | Nil | Nil | NA | NA |
| (i) | Any Other | Nil | Nil | Nil | Nil | Nil | NA | NA |
| | Sub-Total (B)(1) | Nil | Nil | Nil | Nil | Nil | NA | NA |
| (2) | Non-Institutions | | | | | | | |
| (a) | Bodies Corporate | 216 | 50919434 | 50840234 | 63.809 | 63.809 | NA | NA |
| (b) | Individuals | | | | | | | |
| | i.Individual Shareholders Holding Nominal Share Upto,Rs.1 Lakh | 439 | 661572 | 627372 | 0.829 | 0.829 | NA | NA |
| | ii.Individual Shareholders Holding Nominal Share greater than Rs.1 Lakh | 49 | 3786444 | 3770144 | 4.745 | 4.745 | NA | NA |
| (c) | Qualified Foreign Investors | Nil | Nil | Nil | Nil | Nil | NA | NA |
| (d) | Any Other | Nil | Nil | Nil | Nil | Nil | NA | NA |
| | Sub-Total (B)(2) | 704 | 55367450 | 55237750 | 69.383 | 69.383 | NA | NA |
| | Total Public Shareholding (B) = (B)(1) + (B)(2) | 704 | 55367450 | 55237750 | 69.383 | 69.383 | NA | NA |
| | TOTAL (A)+(B) | 709 | 79800000 | 79670300 | 100.000 | 100.000 | Nil | Nil |
| (C) | Shares held by Custodians And against which DRs have been issued | Nil | Nil | Nil | Nil | Nil | NA | NA |
| (1) | Promoter and Promoter group | Nil | Nil | Nil | Nil | Nil | NA | NA |
| (2) | Public | Nil | Nil | Nil | Nil | Nil | NA | NA |
| | GRAND TOTAL (A)+(B)+(C) | 709 | 79800000 | 79670300 | 100.000 | 100.000 | Nil | Nil |



SHREE SECURITIES LTD.

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category [Promoter & Promoter Group] As on 31/12/2013

| Srl. Name of the shareholder | Details of Shares Held | | Encumbered shares(*) | | Details of warrants | | | | Details of Convertible Securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|------------------------------------|------------------------|--|-------------------------------|--|-------------------------|--|---------------------------------------|--|--|---------------------------------|--|
| | Number of Shares held | As a % of grand total Pledged Shares (A)+(B)+(C) | Number of Pledged Shares held | As a percentage of grand total (A)+(B)+(C) | Number of warrants held | As a % of total warrants of the same Class | Number of convertible securities held | As a % of total convertible securities of the same class | Number of convertible securities of the same class | As a % of diluted share capital | |
| (i) | (ii) | (iii) | (iv) | (v) | (vi)=(v)/(iii)*100 | (vii) | (viii) | (ix) | (x) | (xi) | (xii) |
| 1. FABER TREXIM PRIVATE LIMITED | 703000 | 8.810 | 0 | 0.000 | 0.000 | 0.000 | 0 | 0.000 | 0 | 0.000 | 8.810 |
| 2. MEGSHREE CREDIT PRIVATE LIMITED | 1704980 | 21.366 | 0 | 0.000 | 0.000 | 0.000 | 0 | 0.000 | 0 | 0.000 | 21.366 |
| 3. BASANT KUMAR SHARMA | 100 | 0.000 | 0 | 0.000 | 0.000 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0.000 |
| 4. HARIK CHAND PUGALIA | 352500 | 0.442 | 0 | 0.000 | 0.000 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0.442 |
| 5. SUBHASH CHANDRA DADRICH | 100 | 0.000 | 0 | 0.000 | 0.000 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0.000 |
| TOTAL | 24432550 | 30.617 | 0 | 0.000 | 0.000 | 0.000 | Nil | Nil | Nil | Nil | 30.617 |



SHREE SECURITIES LTD.

(1)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category [PUBLIC] and holding more than 1.000(%) of the total number of shares as on 31/12/2013

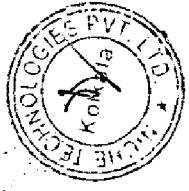
| Srl. Name(s) of the shareholder | Number of Shares held | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above) | Details of Warrants | | Details of convertible securities held | | Convertible Securities total number of convertible securities of the same class | Total shares (including underlying shares assuming full conversion of warrants and securities) as a % of diluted share capital |
|--|-----------------------|--|-------------------------|--|--|--|---|--|
| | | | Number of Warrants held | As a % of total warrants of the same Class | Number of convertible securities held | Number of convertible securities of the same class | | |
| 1. BESTLUCK TREXIM PVT LTD | 2000000 | 2.506 | 0 | 0.000 | 0 | 0.000 | 0.000 | 2.506 |
| 2. CAREX IMPEX PVT LTD | 2000000 | 2.506 | 0 | 0.000 | 0 | 0.000 | 0.000 | 2.506 |
| 3. DHANUS COMMODEAL PVT LTD | 2100000 | 2.632 | 0 | 0.000 | 0 | 0.000 | 0.000 | 2.632 |
| 4. EMPIRE VANIJYA LLP | 1437200 | 1.801 | 0 | 0.000 | 0 | 0.000 | 0.000 | 1.801 |
| 5. EVERSARE HIGHRISE PRIVATE LIMITED | 1080300 | 1.354 | 0 | 0.000 | 0 | 0.000 | 0.000 | 1.354 |
| 6. FASTFLOW INFRA PROJECTS PRIVATE LIMITED | 1234050 | 1.546 | 0 | 0.000 | 0 | 0.000 | 0.000 | 1.546 |
| 7. GARNET SUPPLIERS LLP | 1480000 | 1.855 | 0 | 0.000 | 0 | 0.000 | 0.000 | 1.855 |
| 8. GOLDEN ERA MERCHANTS PVT LTD | 883200 | 1.107 | 0 | 0.000 | 0 | 0.000 | 0.000 | 1.107 |
| 9. IMPRESSION DEALCOM PVT LTD | 1810000 | 2.268 | 0 | 0.000 | 0 | 0.000 | 0.000 | 2.268 |
| 10. JAF MERCHANTS LIMITED | 997500 | 1.250 | 0 | 0.000 | 0 | 0.000 | 0.000 | 1.250 |
| 11. KERT COMMODEAL LLP | 986400 | 1.236 | 0 | 0.000 | 0 | 0.000 | 0.000 | 1.236 |
| 12. LASER VANIJYA LLP | 928000 | 1.163 | 0 | 0.000 | 0 | 0.000 | 0.000 | 1.163 |
| 13. LOGAN IMPEX PVT LTD | 861500 | 1.080 | 0 | 0.000 | 0 | 0.000 | 0.000 | 1.080 |
| 14. MINDPOWER TOWERS PRIVATE LIMITED | 1150900 | 1.442 | 0 | 0.000 | 0 | 0.000 | 0.000 | 1.442 |
| 15. BUADRA SUPPLIERS PVT LTD | 859000 | 1.076 | 0 | 0.000 | 0 | 0.000 | 0.000 | 1.076 |
| 16. SPACEPLUS AGENCIES PVT LTD. | 1457350 | 1.826 | 0 | 0.000 | 0 | 0.000 | 0.000 | 1.826 |
| 17. SURYOJIT IMPEX PVT LTD | 1470000 | 1.842 | 0 | 0.000 | 0 | 0.000 | 0.000 | 1.842 |
| 18. TARGET COMMODEAL PVT LTD | 1940000 | 2.431 | 0 | 0.000 | 0 | 0.000 | 0.000 | 2.431 |
| 19. TOPMOST BUILDERS PRIVATE LIMITED | 1285800 | 1.611 | 0 | 0.000 | 0 | 0.000 | 0.000 | 1.611 |
| TOTAL | 25961200 | 32.533 | Nil | Nil | Nil | Nil | Nil | 32.533 |



SHREE SECURITIES LTD.

(1)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category [PUBLIC] and holding more than 5,000(%) of the total number of shares of the company as on 31/12/2013
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| Srl. Name(s) of the shareholder and the Persons Acting in Concert (PAC) with them | Number of Shares held | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above) | Details of Warrants Number of total Warrants held of warrants | As a % of total number of warrants | Number of convertible securities held | Details of convertible Securities %w.r.t. total number of convertible securities of convertible securities of the same class | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---|-----------------------|--|---|------------------------------------|---------------------------------------|--|--|
| 1. | Nil | Nil | Nil | Nil | Nil | Nil | Nil |



SHREE SECURITIES LTD.

(I)(d) STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES AS ON 31/12/2013

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| Srl. Name(s) of the Shareholder | Category of Shareholders (Promoter/ Public) | Number of Locked-in Shares | % to Total |
|---------------------------------|---|----------------------------|------------|
|---------------------------------|---|----------------------------|------------|

1.

Nil

Nil

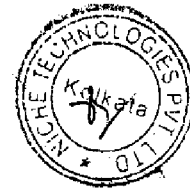


SHREE SECURITIES LTD.

(II)(a) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRs)

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| Srl. | Type of Outstanding DR (ADRs, GDRs, SDRs, etc) | Number of Outstanding DRs | Number of Shares underlying outstanding DRs | Shares underlying Outstanding DRs as a Percentage of total number of shares (ie. Grand total (A)+(B)+ (C) indicated in Statement at para (I)(a) above) |
|------|---|---------------------------------|---|---|
| 1. | Nil | Nil | Nil | Nil |



SHREE SECURITIES LTD.

(II)(b) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRs), WHERE UNDERLYING SHARES HELD BY 'PROMOTER/PROMOTER GROUP' ARE IN EXCESS OF 1% OF THE TOTAL NO. OF SHARES

Page: 1

| Srl. Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) DRs | Number of Shares Underlying outstanding DRs | Shares underlying Outstanding DRs as Percentage of total number of shares (ie. Grand total (A)+(B)+(C) indicated in statement at para (I)(a) above |
|----------------------------|---|---|--|
| 1. Nil | Nil | Nil | Nil |
| 2. Nil | Nil | Nil | Nil |
| TOTAL Nil | Nil | Nil | Nil |

